

Indenture and all Supplemental Indentures then outstanding, and for the enforcement of the rights of Trustee and the Bondholders, and shall be entitled as a matter of right, pending such suit or proceedings, to the appointment of a receiver of all the franchises and properties and of the rents, issues, profits and income of the Company therefrom, with such powers as the court making such appointment may confer, whether the Separate Trust Estate shall or shall not be adequate and sufficient to pay and satisfy the Bonds then outstanding.

4.03 In the event of any sale, whether made under the power of sale herein granted or by virtue of judicial proceedings, the whole of the Separate Trust Estate shall to the extent permitted by law be sold as a whole or in parts, as Trustee may determine, unless the Principal Trustee (or the Bondholders to the extent permitted under the Original Trust Indenture) shall in writing request Trustee to cause the Separate Trust Estate to be sold in one manner or the other, in which case the sale shall be made in such manner as may be specified in such request, but if not so specified, or if no such request is made, the sale shall be made in such manner as Trustee in its discretion shall deem most expedient in the interest of the Bondholders. Company, for itself, its successors and assigns, and for all persons and corporation hereafter claiming through or under it or who may at any time hereafter become holders of liens junior to the security title of this Separate Trust Supplemental Indenture, hereby, to the extent permitted by law, expressly waives and releases all right to have the Separate Trust Estate or any part thereof marshalled upon any sale, foreclosure, or other enforcement thereof, and Trustee, or any court in which the foreclosure of the security title of this

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